TESTATOR/TRIX INFORMATION FOR WILL PREPARATION

TESTATOR/TRIX INFORMATION

				Cell No.:		
Physical Address:			City:	County:		
State:	Zip:	D.O.B:	E-mail address:			
		SPOUS	E'S INFORMATION			
2000 - Complete Legal Name:			Cell No.:			
Physical Address:			City:	County:		
State:	Zip:	D.O.B:	E-mail address:			
			ENT EXECUTOR/TRIX I as the primary Independent E			
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4000 - Complete Legal Name:				Cell No.:		
Physical Address:						
Physical A	Address:		City:	County:		
State:	Zip:	Relationship: WHO IS GOING	E-mail address: FO INHERIT YOUR EST (Beneficiaries)	Γ <u>ΑΤΕ?</u>		
State:	Zip:	Relationship: WHO IS GOING 7 and how you wish your es	E-mail address: FO INHERIT YOUR EST (Beneficiaries)			
State:	Zip:	Relationship: WHO IS GOING 7 and how you wish your es	E-mail address: FO INHERIT YOUR EST (Beneficiaries)	Γ <u>ΑΤΕ?</u>		
State:	Zip:	Relationship: WHO IS GOING 7 and how you wish your es	E-mail address: FO INHERIT YOUR EST (Beneficiaries)	Γ <u>ΑΤΕ?</u>		
State:	Zip:	Relationship: WHO IS GOING 7 and how you wish your es	E-mail address: FO INHERIT YOUR EST (Beneficiaries)	Γ <u>ΑΤΕ?</u>		
State:	Zip:	Relationship: WHO IS GOING 7 and how you wish your es	E-mail address: FO INHERIT YOUR EST (Beneficiaries)	Γ <u>ΑΤΕ?</u>		
State:	Zip:	Relationship: WHO IS GOING 7 and how you wish your es	E-mail address: FO INHERIT YOUR EST (Beneficiaries)	Γ <u>ΑΤΕ?</u>		
State:	Zip:	Relationship: WHO IS GOING 7 and how you wish your es	E-mail address: FO INHERIT YOUR EST (Beneficiaries)	Γ <u>ΑΤΕ?</u>		

STATUTORY DURABLE POWER OF ATTORNEY (POA) DOCUMENT INFORMATION

Document whereby you are appointing an individual/agent to handle all financial/legal affairs on your behalf if you become incapacitated.

Who do you want to appoint as your agent to handle all financial/legal affairs on your behalf if you become incapacitated? 9000 - Complete Legal Name: _____ Cell No.: ____ Physical Address: _____ City: _____ County: _____ State: Zip: Relationship: Who do you want to appoint as your alternative agent to handle all financial/legal affairs on your behalf if you become incapacitated? 9001 - Complete Legal Name: ______ Cell No.: _____ Physical Address: City: County: State: Zip: Relationship: **DURABLE POWER OF ATTORNEY (POA) FOR HEALTH CARE INFORMATION** The Durable Power of Attorney for Healthcare is a legal document that allows an individual (you) to appoint another person (agent) to make medical decisions on your behalf if you become unable to do so. Who do you want to appoint as your agent to make any and all health care decisions for you, should you become incapacitated? Check this box if using the same agent and alternates appointed for Statutory Durable POA. 10000 - Complete Legal Name: Cell No.: Physical Address: City: County: State: Zip: Relationship: Who do you want to appoint as your alternative agent to make any and all health care decisions for you, should you become incapacitated? 10001 - Complete Legal Name: Cell No.: Physical Address: City: County:

State: Zip: Relationship:

SPOUSES INFORMATION FOR WILL PREPARATION

ALTERNATE INDEPENDENT EXECUTOR/TRIX INFORMATION

(Note that your spouse will serve as the primary Independent Executor/Executrix)

11000 - Complete Legal Name:Physical Address:			Cell No.:		
			City:	County:	
State:	Zip:	Relationship:			
	WHO	IS GOING TO INF (Benefic		JR ESTATE?	
-	n to whom and how children in equal sha	•	e divided: (e.g.	if spouse survives me, entire estate to her,	
			·	·	

STATUTORY DURABLE POWER OF ATTORNEY (POA) DOCUMENT INFORMATION

Document whereby you are appointing an individual/agent to handle all financial/legal affairs on your behalf if you become incapacitated.

Who do you want to appoint as your agent to handle all financial/legal affairs on your behalf if you become incapacitated? 9000 - Complete Legal Name: _____ Cell No.: ____ Physical Address: _____ City: _____ County: _____ State: Zip: Relationship: Who do you want to appoint as your alternative agent to handle all financial/legal affairs on your behalf if you become incapacitated? 9001 - Complete Legal Name: ______ Cell No.: _____ Physical Address: City: County: State: Zip: Relationship: **DURABLE POWER OF ATTORNEY (POA) FOR HEALTH CARE INFORMATION** The Durable Power of Attorney for Healthcare is a legal document that allows an individual (you) to appoint another person (agent) to make medical decisions on your behalf if you become unable to do so. Who do you want to appoint as your agent to make any and all health care decisions for you, should you become incapacitated? Check this box if using the same agent and alternates appointed for Statutory Durable POA. 10000 - Complete Legal Name: Cell No.: Physical Address: City: County: State: Zip: Relationship: Who do you want to appoint as your alternative agent to make any and all health care decisions for you, should you become incapacitated? 10001 - Complete Legal Name: Cell No.: Physical Address: City: County:

State: Zip: Relationship: